

T5013(A)/R15 Form

Reporting Format:

FORM SUBMITTED (see comment): T5013A R15

AMENDED POSTING

TAXATION YEAR: 2011

CALCULATION METHOD: PERCENT PER UNIT

REPORTING METHOD: YEAR-END POSITION DISTRIBUTION

General Information:

PARTNERSHIP NAME: FRONT STREET FLOW-THROUGH 2011-I LIMITED PARTNERSHIP
 ADDRESS (1): 33 YONGE STREET
 ADDRESS (2): SUITE 600
 CITY: TORONTO
 PROVINCE: ONTARIO
 POSTAL CODE: M5E1G4
 Fiscal Year End: 2011/12/31

Security Information:

Partnership Account Number: 837733112RZ0001
 Tax Shelter ID#: TS 077842
 CUSIP: 35903J102
 Total Number of Units O/S at Year-End: 5182443
 Partnership Total Distribution: \$ 129561075

Preparer information:

CONTACT NAME: DAVID CONWAY
 DATE PREPARED: 2012/03/22
 PHONE: 1-416-915-2430
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 E-MAIL: dconway@frontstreetcapital.com
 WEBSITE: www.frontstreetcapital.com

Federal Tax Reference Information:

Partnership Code: Limited partnership Publicly Traded
 Business Activity Code R15 (box 38): Business (incl rental business) - 22
 Country Code: CAN
 Member/Partner Code: Limited Partner - 0
 Complex sharing arrangements (box 12):
 Tax shelter's principal business activity code (R15 - Abri fiscal): Oil and Gas (other than seismic) - 15

Quebec Tax Reference Information:

Quebec Tax ID: QAF-10-01400
 Quebec Partnership ID:

Releve 15: Select this box only if factors for T5013 and Releve 15 are different:

1) IS THIS THE PARTNERSHIP'S FINAL YEAR OF REPORTING?: No
 CORPORATE ACTIONS
 2) DID THE PARTNERSHIP ROLLOVER TO A MUTUAL FUND?: No
 IF YES, ENTER ROLLOVER DATE:

| | Period 1 | Period 2 | Period 3 | Period 4 | Period 5 | Period 6 | Period 7 | Period 8 | Period 9 | Period 10 | Period 11 | Period 12 | Period 13 | Period 14 |
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LPU net income (loss) (APPLIES TO T5013/R15 AND T5013A/R15)

| T5013(A) | R15 | Record Date | 2011/12/31 | | | | | | | | | | | |
|----------|-----|---|------------|--|--|--|--|--|--|--|--|--|--|--|
| | | Payment Date | | | | | | | | | | | | |
| N/A | 2 | Foreign net business income (loss) | | | | | | | | | | | | |
| 20 | N/A | Limited partnership farming income (loss) | | | | | | | | | | | | |
| 20-1 | N/A | Agricultural income stabilization (CAIS) | | | | | | | | | | | | |
| 21 | N/A | Limited partnership fishing income (loss) | | | | | | | | | | | | |
| 22 | 1 | Ltd partnership business income (loss) | -0.38112 | | | | | | | | | | | |
| 22-1 | 26 | Ltd. Partner's at-risk amt. | 26.49879 | | | | | | | | | | | |
| 22-2 | N/A | Limited Partner's adjusted at-risk amount | | | | | | | | | | | | |
| 23 | N/A | Limited Partnership rental income (loss) | | | | | | | | | | | | |
| 24 | N/A | Ltd. Partnership loss carryforward | | | | | | | | | | | | |
| 25 | N/A | Previous loss carryforward eligible in the current year | | | | | | | | | | | | |
| 27 | 43 | Return of capital/capital repayment | | | | | | | | | | | | |

Canadian and foreign net business income (loss) (APPLIES TO T5013/R15 AND T5013A/R15)

| | | | | | | | | | | | | | | |
|-----|-----|--|------------|--|--|--|--|--|--|--|--|--|--|--|
| 37 | N/A | Professional income (loss) | | | | | | | | | | | | |
| 41 | N/A | Farming income (loss) | | | | | | | | | | | | |
| 43 | N/A | Fishing income (loss) | | | | | | | | | | | | |
| 30 | N/A | Other income <no losses> | | | | | | | | | | | | |
| N/A | 45 | Eligible taxable capital gains amount on resource property | 0.56372 | | | | | | | | | | | |
| 34 | 14 | Partnership's total gross income | 1667464.00 | | | | | | | | | | | |
| 162 | N/A | Gross business income (loss) | | | | | | | | | | | | |
| 164 | N/A | Gross professional income (loss) | | | | | | | | | | | | |
| 166 | N/A | Gross commission income (loss) | | | | | | | | | | | | |
| 168 | N/A | Gross farming income (loss) | | | | | | | | | | | | |
| 170 | N/A | Gross fishing income (loss) | | | | | | | | | | | | |

>>> Canadian and foreign net business income (loss) - Box 22 Jurisdiction Allocation (Generic floating boxes) (APPLIES TO T5013 AND T5013A ONLY)

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| | | | Period 1 | Period 2 | Period 3 | Period 4 | Period 5 | Period 6 | Period 7 | Period 8 | Period 9 | Period 10 | Period 11 | Period 12 | Period 13 | Period 14 |
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| Canadian and foreign investments and carrying charges (APPLIES TO T5013/R15 AND T5013A/R15) | | | | | | | | | | | | | | | | |
| 26 | 3 | Cdn and foreign net rental income (loss) | | | | | | | | | | | | | | |
| 51 | 6B | Actual Canadian dividends (other than eligible) | | | | | | | | | | | | | | |
| 52 | 6A | Actual amount of eligible dividends | 0.00419 | | | | | | | | | | | | | |
| 50 | 7 | Interest from Cdn Sources | 0.04100 | | | | | | | | | | | | | |
| 55 | 8 | Foreign dividend and interest income | | | | | | | | | | | | | | |
| 56 | 13 | Business investment loss | | | | | | | | | | | | | | |
| 59 | 15A | Carrying charges | | | | | | | | | | | | | | |
| 26-1 | 4 | Foreign net rental income(loss) | | | | | | | | | | | | | | |
| 57 | 15B | Dividend rental arrangement compensation payments | | | | | | | | | | | | | | |
| >>> Canadian and foreign investments and carrying charges , (Generic floating boxes) (APPLIES TO T5013 AND T5013A ONLY) | | | | | | | | | | | | | | | | |
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| Other amounts and information (APPLIES TO T5013/R15 AND T5013A/R15) | | | | | | | | | | | | | | | | |
| 70 | 10 | Capital gains(losses) [R15: used to calculate the deduction] | | | | | | | | | | | | | | |
| 70 | 12 | Capital gains (losses) [R15: not used to calculate the deduction] | 1.45360 | | | | | | | | | | | | | |
| 71 | 11 | Capital gains reserve | | | | | | | | | | | | | | |
| 85 | 5 | Capital cost allowance | | | | | | | | | | | | | | |
| N/A | 12 | N/A - See R15 Box 12 Above | | | | | | | | | | | | | | |
| N/A | 9 | Patronage dividends received from a co-operative | | | | | | | | | | | | | | |
| N/A | 16 | Quebec income tax withheld at source | | | | | | | | | | | | | | |
| N/A | 34 | R15: Exploration expenses - Northern Quebec | | | | | | | | | | | | | | |
| N/A | 21B | Investment tax credit (R15 only: Other Property) | | | | | | | | | | | | | | |
| N/A | 24A | Member Corp's share of debt | | | | | | | | | | | | | | |
| N/A | 24B | Member Corp's share of qualified property | | | | | | | | | | | | | | |
| N/A | 24C | Member Corp's share of total assets | | | | | | | | | | | | | | |
| N/A | 35- 34 | Research amt. of assistance corresponding to exp. Reported in box 34 on R15 | | | | | | | | | | | | | | |
| N/A | 27 | Limited Partnership Loss | | | | | | | | | | | | | | |
| N/A | 32 | Exploration exp. Incurred in Quebec | | | | | | | | | | | | | | |
| N/A | 33 | Surface mining/oil&gas exploration exp. in Quebec | | | | | | | | | | | | | | |
| N/A | 35- 28 | Amt. Of assistance corresponding to exp. Reported in box 28 on R15 | | | | | | | | | | | | | | |
| N/A | 35- 29 | Amt. Of assistance corresponding to exp. Reported in box 29 on R15 | | | | | | | | | | | | | | |
| N/A | 35- 30 | Amt. Of assistance corresponding to exp. Reported in box 30 on R15 | | | | | | | | | | | | | | |
| N/A | 35- 32 | Amt. Of assistance corresponding to exp. Reported in box 32 on R15 | | | | | | | | | | | | | | |
| N/A | 35- 33 | Amt. Of assistance corresponding to exp. Reported in box 33 on R15 | | | | | | | | | | | | | | |
| N/A | 42 | Percentage of business carried on in Quebec by the partnership | | | | | | | | | | | | | | |
| 81 | 17 | Foreign tax paid on non business income | | | | | | | | | | | | | | |
| 82 | 18 | Foreign tax paid on business income | | | | | | | | | | | | | | |

| | | | Period 1 | Period 2 | Period 3 | Period 4 | Period 5 | Period 6 | Period 7 | Period 8 | Period 9 | Period 10 | Period 11 | Period 12 | Period 13 | Period 14 |
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| 90 | 28 | Cdn Exploration expenses (CEE) | | | | | | | | | | | | | | |
| 91 | 29 | Cdn Development expenses (CDE) | | | | | | | | | | | | | | |
| 92 | 30 | Cdn Oil and gas property exp.(COGPE) | | | | | | | | | | | | | | |
| 93 | 31 | Foreign exploration and development expenses (FEDE) | | | | | | | | | | | | | | |
| 95 | N/A | Amount eligible for resource allowance deduction | | | | | | | | | | | | | | |
| 103 | 19 | Charitable donations | | | | | | | | | | | | | | |
| 103 | 20 | Other gifts | | | | | | | | | | | | | | |
| >>> Other amounts and information - (Generic floating boxes) (APPLIES TO T5013 AND T5013A ONLY) | | | | | | | | | | | | | | | | |
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| Boxes Requiring Text Input (APPLIES TO T5013 ONLY) | | | | | | | | | | | | | | | | |
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| Renounced Canadian exploration and development expenses (APPLIES TO T5013A/R15 ONLY) | | | | | | | | | | | | | | | | |
| 120 | 60 | Cdn exploration expense - renunciation | 24.73296 | | | | | | | | | | | | | |
| 121 | 61 | Cdn development expense - renunciation | | | | | | | | | | | | | | |
| 124 | N/A | Cdn exploration expense - assistance | | | | | | | | | | | | | | |
| 125 | N/A | Cdn development expense - assistance | | | | | | | | | | | | | | |
| 130 | N/A | Reduction - Portion subject int. free | | | | | | | | | | | | | | |
| 128 | N/A | Amount - Exp qualifying for ITC | 13.62137 | | | | | | | | | | | | | |
| 129 | N/A | Amount - Portion subject int. free | | | | | | | | | | | | | | |
| 119 | N/A | Adjusted at-risk amount | | | | | | | | | | | | | | |
| 141 | N/A | BC - Expenses - Tax Credit | 2.06118 | | | | | | | | | | | | | |
| 143 | N/A | SK - Expenses - Tax Credit | 0.86832 | | | | | | | | | | | | | |
| 144 | N/A | MB - Expenses - Tax Credit | 1.32559 | | | | | | | | | | | | | |
| 145 | N/A | ON - Expenses - Tax Credit | 3.51987 | | | | | | | | | | | | | |
| N/A | 62 | Quebec Exploration Expense | | | | | | | | | | | | | | |
| N/A | 63 | Quebec surface mining exploration or oil and gas exploration expenses | | | | | | | | | | | | | | |
| N/A | 64 | Exploration expenses - Northern Quebec | | | | | | | | | | | | | | |
| N/A | 65 | Security issues expenses | | | | | | | | | | | | | | |
| N/A | 66-60 | Amt. of assistance corresponding to exp. reported in box 60 | | | | | | | | | | | | | | |
| N/A | 66-61 | Amt. of assistance corresponding to exp. reported in box 61 | | | | | | | | | | | | | | |
| N/A | 66-62 | Amt. of assistance corresponding to exp. reported in box 62 | | | | | | | | | | | | | | |

| | | | Period 1 | Period 2 | Period 3 | Period 4 | Period 5 | Period 6 | Period 7 | Period 8 | Period 9 | Period 10 | Period 11 | Period 12 | Period 13 | Period 14 |
|---|-------|---|----------|----------|----------|----------|----------|----------|----------|----------|----------|-----------|-----------|-----------|-----------|-----------|
| N/A | 66-63 | Amt. of assistance corresponding to exp. reported in box 63 | | | | | | | | | | | | | | |
| N/A | 66-64 | Amt. of assistance corresponding to exp. reported in box 64 | | | | | | | | | | | | | | |
| Tax Shelter Information (Applies to T5013A/R15 only) | | | | | | | | | | | | | | | | |
| 150 | 50 | Number of units acquired | | | | | | | | | | | | | | |
| 151 | 51 | Cost per unit | | | | | | | | | | | | | | |
| 152 | 52 | Total cost of units | | | | | | | | | | | | | | |
| 153 | 53 | Limited-recourse amounts | | | | | | | | | | | | | | |
| 154 | 54 | At-risk adjustment | | | | | | | | | | | | | | |
| 155 | 55 | Other indirect reductions | | | | | | | | | | | | | | |

| Additional boxes (Applies to R15 only) | | | |
|---|----|--|--|
| N/A | 70 | Tax Credit Code | |
| N/A | 71 | Eligible Amount | |
| N/A | 72 | Region or regional county municipality | |
| N/A | 73 | Expense code | |
| N/A | 74 | Percentage interest for the tax credit | |
| N/A | 75 | Date the property was acquired | |
| N/A | 76 | Date the property was used | |

NOTES: For Quebec tax purposes: (12-1) Capital gain on property that is not resource property: \$0.00 per unit; (12-2) Capital gain on resource property: \$1.45360 per unit; (12-3) Capital gain from foreign sources: \$0.00 per unit. Compared to the original posting, this amended posting reflects the correction of the value in boxes 70/12 (Capital gains - losses) and reflects a change in the classification of the SK-METC investments from Partnership to investments from Individuals (to allow the flow-through of SK-METC to investors who are individuals).

ANY NOTE INFORMATION APPEARING IN THIS SECTION WILL NOT APPEAR ON THE T5013A SLIP. INFORMATION IS FOR DEALER PURPOSES ONLY.

SASKATCHEWAN MINERAL EXPLORATION TAX CREDIT INFORMATION (SK-METC)

| | | | |
|--|----------------------------|---------------------|-----------|
| Company name 1: | HATHOR EXPLORATION LIMITED | SITIN / TIN No.: | T11429837 |
| Date of Transaction : | 2011/12/31 | Business No.: | 897029393 |
| Total Investment In eligible FTS or FTW (Individual): | 0.57888 | Tax Credit (Ind): | 0.05789 |
| Total Investment In eligible FTS or FTW (Partnership): | | Tax Credit (Partn): | |
| Company name 2: | JNR RESOURCES INC. | SITIN / TIN No.: | T11426635 |
| Date of Transaction : | 2011/12/31 | Business No.: | 102743440 |
| Total Investment In eligible FTS or FTW (Individual): | 0.28944 | Tax Credit (Ind): | 0.02894 |
| Total Investment In eligible FTS or FTW (Partnership): | | Tax Credit (Partn): | |
| Company name 3: | | SITIN / TIN No.: | |
| Date of Transaction : | | Business No.: | |
| Total Investment In eligible FTS or FTW (Individual): | | Tax Credit (Ind): | |
| Total Investment In eligible FTS or FTW (Partnership): | | Tax Credit (Partn): | |
| Company name 4: | | SITIN / TIN No.: | |
| Date of Transaction : | | Business No.: | |
| Total Investment In eligible FTS or FTW (Individual): | | Tax Credit (Ind): | |
| Total Investment In eligible FTS or FTW (Partnership): | | Tax Credit (Partn): | |